

C00418-2019

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Jan 24, 2019

2. SEC Identification Number

60312

3. BIR Tax Identification No.

000-464-876-000

4. Exact name of issuer as specified in its charter

PHILIPPINE INFRADEV HOLDINGS INC.

5. Province, country or other jurisdiction of incorporation

PHILIPPINES

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

35th Floor, Rufino Pacific Tower, 6784 Ayala Avenue, Makati City

Postal Code

1223

8. Issuer's telephone number, including area code

(632) 750-2000

9. Former name or former address, if changed since last report

NOT APPLICABLE

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON	1,499,913,964

11. Indicate the item numbers reported herein

ITEM 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Philippine Infradev Holdings, Inc. IRC

PSE Disclosure Form 4-30 - Material Information/Transactions *References: SRC Rule 17 (SEC Form 17-C) and Sections 4.1 and 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

Memorandum of Agreement (MoA) between Philippine Infrade Holdings Inc. (The "Company") and China Civil Engineering Construction Corporation (CCECC), a 100% owned subsidiary of China Railway Construction Corporation Ltd. (CRCC), in connection with the Makati City Subway PPP Project of the Company (the "Makati Subway Project")

Background/Description of the Disclosure

The Company wishes to inform the Exchange and the investing public that it has executed a binding Memorandum of Agreement (MoA) with China Civil Engineering Construction Corporation (CCECC), a 100% owned subsidiary of China Railway Construction Corporation Ltd. (CRCC), in connection with the Makati City Subway PPP Project of the Company (the "Makati Subway Project")

Under the MoA, CCECC PROPOSED to: (i) invest US\$300 to \$350 million into the Company OR ITS SUBSIDIARY; (ii) undertake the Engineering Procurement and Construction (EPC) works for the Makati Subway Project; and (iii) provide completion PERFORMANCE guarantee for the completion of the Makati Subway Project, with (i) to (iii) subject to, among others, the completion of a financial, legal and technical due diligence.

The Parties are AIMING 31 May 2019 to complete the entire due diligence PROCESS PRIOR TO formalization of the structure of CCECC's investment and execution of the formal investment agreement.

Other Relevant Information

None.

Filed on behalf by:

Name	Keinth Roger Castillo
Designation	Accounting Manager